

HSBC 2026 Mid-Year Investment Outlook Innovation

Willem Sels
Global Chief Investment Officer
HSBC Private Bank and Premier Wealth

The biggest mistake over the next five years is not going to be to invest in the wrong stock, but it will be to sit on the same portfolio that you've been sitting on over the last few years, and the reason is that the world around us is changing in dramatic ways, and your capital needs to flow to those new opportunities.

Patrick Ho
Chief Investment Officer, North Asia
HSBC Private Bank and Premier Wealth

We continue to like Asia as a region, because we see a lot of tailwinds for the markets here, and one key trend is AI.

Yipin Ng
Managing Partner
Planetree

Whether you're investing in infrastructure, data centres, power, energy, semiconductors, large language models, or physical AI, this is one of the biggest trends of our time.

Kenny Ho
Partner
NextGen Partners
Alibaba Hong Kong Entrepreneurs Fund (AEF)

When we look at AI investment, ultimately, the competition between China and the US is based on the concept of token economics.

Dr Wenyuan Dai
Founder, Chairman of the Board, and Chief Executive Officer
Phancy Group

Digital manufacturing will always keep pace with the growth of the digital world, making it increasingly expensive.
Therefore, I believe the entire industry chain, from agents to tokens, is a highly worthwhile investment.

Emma Wang
Chief Financial Officer and Head of Financial Business
INF Tech

Another important aspect, which is also what our entire company, including our own, is focusing on, is that if it can become an AI operating system. Once you achieve this decision collaboratively, it may trigger a transformation in the enterprise, turning it into an AI-native company.

Jimmy Zhang
Chief Financial Officer and Secretary of the Board
UBTech

In the future, we believe humanoid robots will be widely used in three major areas – this is an industry consensus. What are these three areas? First, the industrial scenario – the industrial manufacturing sector. Second, in a wide variety of commercial applications. We firmly believe that in the even longer term, robots will become one of the family members.

Kanas Chan
Head of North Asia and Hong Kong
HSBC Private Bank

Our job is to cut through the headlines and bring in actionable priorities to your long-term portfolio management. We are uniquely positioned to help you navigate these complexities with our one bank approach.