



# 四方之力 一手在握

全权委托投资服务



环球私人银行  
Global Private Banking



# 汇见正确连接 扩展投资机遇

实现投资锐见，必先发现机遇。无论您在世界任何角落，机遇无处不在。汇丰环球私人银行的全权委托投资服务，凭借联结全球团队力量，配合地方智慧与多元实力，让您尽握环球优势，达成投资目标。

全球优势

卓识远见

为您未来

# 掌握 全球

全权委托投资服务助您实现目标。通过创建多元化的投资组合，让您在当地或国际上处处掌握各种机遇。我们的专家遍布全球，可根据您的需求和投资目标，助您创建和管理多元化投资组合。

投资路上，难免遇上变化。局限于单一证券或行业会使投资组合面临更高的风险，使投资变得更加脆弱。面对不断变化的市场，多元化投资可以融合不同证券的优势，从而帮助投资组合取得更好的业绩。

# 势能

真正的多元化不仅是进入不同的市场。通过我们的国际视角，借助世界级的多元化专才及地方智慧，无论在任何板块或经济周期，助您随时发现机遇。

全球优势



The background of the left side of the slide is a vertical wood-grain paneling. A small, white, teardrop-shaped light fixture is mounted on the wall. The overall aesthetic is warm and professional.

# 探索 全球机遇

全权委托投资服务赋予您信心，您的投资组合由全力以赴的专家、以无与伦比的专业知识，根据您的财务目标，进行日常管理。

- 超过500名汇丰投资专家，覆盖30个以上国家
- 创建和管理全球多元化投资组合
- 由汇丰资产管理的内部机构专家执行。另外我们的全权委托投资服务亦可连结独立第三方专家提供支援

A white hexagonal shape with a black outline, containing the text '全球优势'.

全球优势



# 路线由您设定 我们带您抵达

在投资路上，掌握资讯、明智决策，至为关键。专家团队的卓识远见乃重中之重。全权委托投资服务将投资决策，委托于我们的机构资产管理团队。

通过明确了解您的投资目标、风险水平以及您希望建立的投资组合类型，我们的全球专家团队将开始寻找，并逐步掌控那些符合您预定要求和目标的机遇。我们也可以根据您的需求和偏好，为您设定特定的投资范围。

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卓识远见





# 您的愿景 我们的理念

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- 全球机遇  
无论在任何投资环境或板块，我们都能找到机遇。作为您的投资伙伴，我们了解各地文化差异，并熟悉经济周期，更有效助您建构多元化投资组合。
- 汇聚专家  
透过开放式的架构，我们能够借助来自汇丰环球私人银行、汇丰资产管理以及第三方业内专家的智慧。
- 严谨方针  
我们与您紧密合作，了解您对前景的看法，从而制定明确的原则和策略，满足您的财务目标。我们亦定期监察着最新的投资趋势和表现，确保您的投资持续向前发展。
- 稳健控制  
透过我们的机构风险管理系统，我们进行定期的资产再平衡及系统性风险评估，并设有控制机制，以确保您的投资朝着正确的方向。

为您未来





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全权委托投资服务

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For SAA/TAA

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- ◆ **Liquidity Risk** - Investors may be unable to dispose of an investment quickly and at a price that's closely related to recent similar transactions. There is no guarantee of distributions and no established secondary market.
- ◆ **Event Risk** - A significant event may cause a substantial decline in the market value of all securities.
- ◆ **Long-term Horizon** - Investors should expect to be locked-in for the full term of the investment, which is subject to extensions.
- ◆ **No Capital Protection** - Investors may lose the entirety of invested capital.
- ◆ **Unpredictable Cashflows** - Capital may be called and distributed at short notice.
- ◆ **Economic Conditions** - Ability to realise/divest from existing investments depends on market conditions and the regulatory environment.
- ◆ **Risk of Forfeiture** - Failure to make call payments could result in forfeiture of commitment, including invested capital, without compensation.
- ◆ **Default Risk** - in the event of default investors risk losing their entire remaining interest in the vehicle and may be subject to legal proceedings to recover unfunded commitments.
- ◆ **Reliance on Third-party Management Teams** - Underlying investments will be managed by various third-party management teams that will in aggregate determine the eventual returns for the investor.

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